

INDIANA ENTERPRISE ZONE PROGRAM 2000 UEA ANNUAL REPORT

DUE MARCH 19, 2001

(Enterprise zone)

Contact Person_____

Mailing Address_____

Telephone_____ Fax_____

E-Mail _____

I. Zone Overview

- A. Zone Area:_____ Square Miles
- B. Attach a map with boundaries of the zone clearly marked.
- C. Number of Zone Residents:_____
(According to the most recent US Census.)
- D. Average Unemployment Rate:_____
(Please provide your census tract information to Enterprise Zone Board staff if you need assistance in determining this number.)
- E. Zone Population Below Poverty Level:_____ %
(According to the most recent US Census.)
- F. What is the UEA's mission statement?
- G. When was the last strategic plan created? _____

II. UEA Organization

A. List your board members (indicate board officers) and their representation.

B. Staff

Full-Time_____

Part-Time or Shared_____

Volunteer_____

C. How many times did the board meet last year? _____

D. How many times was a quorum present? _____

III. Zone Businesses

The zone business information in this annual report is for UEA activities for calendar year 2000 and EZB-R filers for 2000. The information from EZB-R filers for 2000 is for tax savings claimed and reinvestments made in 1999 unless otherwise indicated.

- A. Number of Business Participants _____
(List names of participants and attach.)
- B. Estimate how many businesses in the zone are **not** participating in the program. _____

Why are these businesses not participating?

- C. How many new jobs created were filled by enterprise zone residents?

- D. List any new business openings in the zone and the number of jobs created.

E. List any business relocations to the zone and the number of jobs. (Note if the business is relocating from within Indiana.)

F. List any business expansions and the number of jobs created.

G. List any business closings and the number of jobs affected.

- H. List any businesses relocating outside of the zone and the number of jobs relocated.

IV. UEA Activities for 2000

A. List and briefly describe UEA efforts or programs to:

(1) *increase capital investment in the zone:*

(2) *retain and create jobs:*

(3) *increase employment opportunities for zone residents:*

- B. List and briefly describe any other UEA efforts or programs that benefited zone residents and/or businesses.
- C. List any joint efforts or collaboration with other organizations (non-profits, city government, businesses, etc.).
- D. What activities were new to the UEA in 2000? Why did the UEA engage in these activities? Were they successful?

- E. Highlight the major successes of the UEA for 2000. (Attach additional materials to document these successes i.e. news articles, testimonials, etc.)

V. UEA Funding & Expenditures

UEA fiscal year: _____

- A. Attach the UEA's most recent financial statements for 2000.
(Note: The Indiana State Enterprise Zone Board approved a resolution requiring UEAs to submit a financial statement that is certified by the UEA Board's financial officer.)

VI. Goals for 2001

- A. Briefly describe the UEA's greatest challenges for 2001. How does the UEA plan to meet these challenges?

- B. What other goals does the UEA have for 2001?

VII. Additional Information

Provide any additional information necessary to support or explain information provided in this annual report.

1999Enterprise Zone Annual Report